

BUSINESS PROFILE/INFORMATION

Legal Name		DBA If Applicable	
Business Address	City	State	Zip
Project Address	City	State	Zip
State of Organization	Federal Tax ID/EIN	Phone Number	
Organization Structure/Type		Date Organized	
Nature of Business			
Describe your Products/Services and Number of Locations & Where			
Primary Contact Name			
Web Address		Email Address	
Business Year End Date		NAICS Code	

USE OF PROCEEDS

Enter Gross Dollar Amounts Rounded to the Nearest Hundreds	Loan Request		Loan Request
Purpose of the loan (i.e., Purchase Real Estate; Construction; Equipment; Inventory; Eligible Debt Refinancing; Working Capital; etc.)			
Acquisition/installation of equipment	\$	Purchase/Construction of Commercial Real Estate	\$
Working Capital	\$	Acquisition of inventory	\$
Business acquisition (Change of Ownership)	\$	Debt refinancing	\$
Other	\$	Other	\$
	\$	Term of Loan	YRS

PLEASE PROVIDE A BRIEF DESCRIPTION OF YOUR COMPANY'S FINANCIAL NEED

BUSINESS INFORMATION

Is the Business an Endorser, Guarantor, or Co-maker for obligations not listed on its financial statements (i.e. Contingent Liabilities)?			
Yes	No	If yes, how much?	\$
Is the Business a party to any claim or lawsuit?			
Yes	No	If yes, describe?	
Does the Business have any delinquent taxes (i.e., FICA/Payroll Taxes, Sales Taxes, Property Taxes, or Other)?			
Yes	No	If yes, how much?	\$
Has the Business ever declared bankruptcy?			
Yes	No	If yes, when?	
Have any of the Business Guarantors ever declared bankruptcy?			
Yes	No	If yes, explain?	

Has your company ever settled debt for less than the amount owed?		
Yes	No	If yes, explain?
Income Tax Return filed through what date:		
Are any Returns being contested or audited?		
Yes	No	
Name of Accountant or Accounting Firm		
Business Primary Bank		Phone Number
Total Balance of Business Checking Accounts Not Including Seacoast Bank \$		
Annual Revenue or Sales \$		Year Ending

Complete the chart below if you, your business, any principal of your business, any affiliate of your business, any other business currently owned by a principal, or any business previously owned by you or a principal of your business has received or applied for any direct or guaranteed financial assistance from the Federal Government, including student loans and disaster loans. All current, previous, and pending Government debt must be listed, including loans that have been paid in full or those that resulted in a loss to the Government. (Note: Loans that resulted in a loss to the Government include loans that were charged off, compromised, or discharged as a result of bankruptcy. The amount of the loss is the outstanding principal balance of the loan that the Government had to write off after all collection activities (including compromise) were finalized.)

CURRENT AND PREVIOUS SBA AND OTHER GOVERNMENT DEBT			
Name of Agency #1		Borrower's Name	
Agency Loan #	Original Amount of Loan \$	Date of Application	
Loan Status	Outstanding Balance \$	Amount of Loss to Government \$	
Name of Agency #2		Borrower's Name	
Agency Loan #	Original Amount of Loan \$	Date of Application	
Loan Status	Outstanding Balance \$	Amount of Loss to Government \$	
Name of Agency #3		Borrower's Name	
Agency Loan #	Original Amount of Loan \$	Date of Application	
Loan Status	Outstanding Balance \$	Amount of Loss to Government \$	
Name of Agency #4		Borrower's Name	
Agency Loan #	Original Amount of Loan \$	Date of Application	
Loan Status	Outstanding Balance \$	Amount of Loss to Government \$	

SCHEDULE OF COLLATERAL - LIST ALL ASSETS OF THE BUSINESS OF THE APPLICANT IN SECTION I & SECTION II			
Section I - Real Estate Existing			
Attach a copy of the deed(s) containing a full legal description of the land and show the location (street address) and city where the deed(s) is recorded. Following the address below, give a brief description of the improvements, such as size, type of construction, use, number of stories, and present condition (use additional sheet if more space is required). If purchasing Real Estate, please attach a copy of the Real Estate Listing Agreement or Purchase Contract for lender's review.			
Parcel Address #1	City	State	Zip
Lienholder Name			
Year Acquired	Original Cost \$	Market Value \$	Amount of Lien \$
Description			

Parcel Address #2		City	State	Zip
Lienholder Name				
Year Acquired	Original Cost \$	Market Value \$	Amount of Lien \$	
Description				
Parcel Address #3		City	State	Zip
Lienholder Name				
Year Acquired	Original Cost \$	Market Value \$	Amount of Lien \$	
Description				

SCHEDULE OF COLLATERAL (CONTINUED)

Section II - Business Assets Existing
 All items with an original value greater than \$5,000 listed herein must show manufacturer or make, model, year, and serial number. Items with no serial number must be clearly identified (use additional sheet if more space is required).

Asset Manufacturer #1	Model	Serial #
Lienholder Name		Year Acquired
Original Cost \$	Market Value \$	Amount of Lien \$
Description		
Asset Manufacturer #2	Model	Serial #
Lienholder Name		Year Acquired
Original Cost \$	Market Value \$	Amount of Lien \$
Description		
Asset Manufacturer #3	Model	Serial #
Lienholder Name		Year Acquired
Original Cost \$	Market Value \$	Amount of Lien \$
Description		

OWNERSHIP

List below all owners, partners, Limited Liability Corporation (LLC) members and stockholders totaling 100% of ownership. For corporations, identify all corporate officers regardless of ownership. For a Partnership or LLC, identify the managing/general partner or managing member. If additional owners, attach a separate sheet.

OWNERSHIP PROFILE #1 GUARANTOR YES NO CONTROLLING PARTY? YES NO
 PLEASE COMPLETE THE FOLLOWING SECTION FOR EACH INDIVIDUAL WHO HAS 25% OR MORE OWNERSHIP OF THE COMPANY.

Owner #1	Date of Birth	% Owner
Home Address	City	State Zip
Social Security #	Passport # (only applicable for Non-US Residents.)	
Driver's License #	License Issue Date	License Expiration Date
Email Address	Annual Income \$	
Do you have any delinquent taxes (Property Taxes, Income Taxes, or Other)?	Are you obligated to make Alimony, Support, or Maintenance Payments?	
Yes No If yes, how much? \$	Yes No If yes, how much? \$	

OWNERSHIP PROFILE #2

PLEASE COMPLETE THE FOLLOWING SECTION FOR EACH INDIVIDUAL WHO HAS 25% OR MORE OWNERSHIP OF THE COMPANY.

GUARANTOR YES
 NO

CONTROLLING PARTY? YES
 NO

Owner #2		Date of Birth		% Owner	
Home Address		City		State Zip	
Social Security #			Passport # (only applicable for Non-US Residents.)		
Driver's License #		License Issue Date		License Expiration Date	
Email Address			Annual Income \$		
Do you have any delinquent taxes (Property Taxes, Income Taxes, or Other)?			Are you obligated to make Alimony, Support, or Maintenance Payments?		
Yes No If yes, how much? \$			Yes No If yes, how much? \$		

OWNERSHIP PROFILE #3

PLEASE COMPLETE THE FOLLOWING SECTION FOR EACH INDIVIDUAL WHO HAS 25% OR MORE OWNERSHIP OF THE COMPANY.

GUARANTOR YES
 NO

CONTROLLING PARTY? YES
 NO

Owner #3		Date of Birth		% Owner	
Home Address		City		State Zip	
Social Security #			Passport # (only applicable for Non-US Residents.)		
Driver's License #		License Issue Date		License Expiration Date	
Email Address			Annual Income \$		
Do you have any delinquent taxes (Property Taxes, Income Taxes, or Other)?			Are you obligated to make Alimony, Support, or Maintenance Payments?		
Yes No If yes, how much? \$			Yes No If yes, how much? \$		

OWNERSHIP PROFILE #4

PLEASE COMPLETE THE FOLLOWING SECTION FOR EACH INDIVIDUAL WHO HAS 25% OR MORE OWNERSHIP OF THE COMPANY.

GUARANTOR YES
 NO

CONTROLLING PARTY? YES
 NO

Owner #4		Date of Birth		% Owner	
Home Address		City		State Zip	
Social Security #			Passport # (only applicable for Non-US Residents.)		
Driver's License #		License Issue Date		License Expiration Date	
Email Address			Annual Income \$		
Do you have any delinquent taxes (Property Taxes, Income Taxes, or Other)?			Are you obligated to make Alimony, Support, or Maintenance Payments?		
Yes No If yes, how much? \$			Yes No If yes, how much? \$		

CONTROLLING PARTY

PLEASE COMPLETE THIS SECTION IF CONTROLLING PARTY IS NOT ONE OF THE ABOVE PROFILES.

Name and Title of Natural Person Opening Account					
<p>(Controlling party is one individual with significant responsibility for managing the Legal Entity listed in this agreement: An executive officer or senior manager (e.g. Chief Executive Officer, Chief Financial Officer, Chief Operating Officer, Managing Member, General Partner, President, Vice President, Treasurer); or, Any other individual who regularly performs similar functions. If appropriate, an individual listed in the section above may also be listed in this section.)</p>					
Name		Date of Birth			
Driver's License #		License Issue Date		License Expiration Date	
Passport # (only applicable for Non-US Residents.)			Social Security #		
Address (Residential or Business)		City		State Zip	

CREDIT REFERENCE AUTHORIZATION

I hereby authorize any Bank, Savings & Loan Association, Financial Institution, Credit Union, Credit Reporting Agency, or any other organization, institution, or persons, that have any records or knowledge of me and/or the Company listed as "Borrower" of which I am an authorized representative to give Seacoast Bank, any information pertaining to my financial records or credit worthiness. A photographic copy of this authorization shall be as valid as the original and may be attached to the verification forms (if applicable).

NOTICE OF RIGHT TO REQUEST SPECIFIC REASON(S) FOR THE CREDIT DENIAL AT TIME OF APPLICATION

If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please contact Seacoast Bank, Post-Closing Department, PO Box 9012, Stuart, FL 34995-9012 (772) 221-2659 within 60 days from the date you are notified of our decision. You may also contact the individual with whom you were working on your credit request. We will send you a written statement of reasons for the denial within 30 days of receiving request for the statement.

NOTICE OF REPORTING NEGATIVE INFORMATION

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

APPRAISAL REQUEST WHEN SECURED BY A 1 TO 4 FAMILY DWELLING

We may order an appraisal to determine the property's value and charge you for this appraisal. We will promptly give you a copy of any appraisal, even if your loan does not close.

You can pay for an additional appraisal for your own use at your own cost.

NOTICE

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided that the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any rights under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is:

Bureau of Consumer Financial Protection
1700 G Street NW
Washington, DC 20552

USA PATRIOT ACT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account.

BANK SECRECY ACT

The Bank Secrecy Act aids the government in combating terrorism and other national security threats. Each time an account is opened for a covered **Legal Entity**, the Bank Secrecy Act requires us to ask you for identifying information (name, address, date of birth, Tax Identification Number), as well as identification documentation for

- Each individual that has 25 percent or more Beneficial Ownership in the Legal Entity; and,
- One individual that has Significant Managerial Control of the Legal Entity.

If you are opening an account on behalf of a Legal Entity, you will be required to provide name, date of birth, Tax Identification Number, and address. For foreign owners, you also will be asked to provide a copy of the owner's passport, and certify that all information is true and accurate to the best of your knowledge.

BORROWER CONSENT TO THE USE OF TAX RETURN INFORMATION

I understand, acknowledge, and agree that the Bank and Other Loan Participants can obtain, use and share tax return information for purposes of (i) providing an offer; (ii) originating, maintaining, managing, monitoring, servicing, selling, insuring, and securitizing a loan; (iii) marketing; or (iv) as otherwise permitted by applicable laws, including state and federal privacy and data security laws. The Bank includes the Bank's affiliates, agents, service providers and any of aforementioned parties' successors and assigns. The Other Loan Participants includes any actual or potential owners of a loan resulting from your loan application, or acquirers of any beneficial or other interest in the loan, any mortgage insurer, guarantor, any servicers or service providers for these parties and any of aforementioned parties' successors and assigns.

AGREEMENT

Signer(s) certifies that he/she is authorized to execute this Application on behalf of the business named above, and that all information provided, including federal income tax returns, is complete, true and correct. Signer(s) authorizes Bank to obtain personal, consumer, and/or business reports including inquiries to the Internal Revenue Service and/or consumer reporting agencies, in their names as individuals at any time. If the business is a corporation or partnership, all owners/principals must sign and include their corporate partnership title. I certify that the information contained in this application is true and accurate. This is to notify Applicant that you are not required to obtain or pay for any unwanted services. I acknowledge that I have read the above disclosures and will retain the copy provided for my records.

1. Signature / Borrower	Title	Date
2. Signature / Borrower	Title	Date
3. Signature / Borrower	Title	Date
4. Signature / Borrower	Title	Date

To be completed by Seacoast Bank Representative. This application was taken/received: Face-to-Face Mail/fax Telephone Internet



BUSINESS PLAN FOR SBA APPLICATION

Individual Name
Business Name
of existng employees (including owners, all part-time, full-time and all employees of domestic and foreign Affiliates - do not convert to FTE)
of FTE jobs saved/retained because of the loan (including owners)
of new FTE jobs created because of the loan (including owners)
Describe the History and Nature of the business:
Management experience of owner, particularly in the industry:
Financial Condition of the business:
Competition for similar products and/or services in the area:
Describe how this SBA loan will be specifically benefit your business:
Include any other pertinent information (including Affiliates):

#	Borrower(s) Questions	Yes	No
1	Is the applicant or if the Applicant is structured as an Eligible Passive Company (EPC) and Operating Company (OC) both the EPC and OC or any Associate of the Applicant presently suspended, debarred, proposed for debarment, declared ineligible, voluntarily excluded from participation in a transaction by any Federal department or agency, or presently involved in any bankruptcy?		
2	Is the Applicant presently involved in bankruptcy or insolvency?		
3	Has the Applicant, any Associate of the Applicant, or any business owned by them or any Affiliates (per 13 CFR 121.301(f), ever obtained a direct or guaranteed loan from SBA or another Federal Agency loan program (including but not limited to USDA, B&I, FSA, EDA) or been a guarantor on such a loan?		
	Is any of the financing currently delinquent?		
	Does the Applicant have a prior SBA Loan?		
4	Does the Applicant or any business owned or controlled by the Applicant have any outstanding business debt?		
5	Is the Applicant or any owner of the Applicant an owner of any other business? If yes, please list all businesses, tax IDs and ownership percentages.		
6	Is the Applicant or any Associate of the Applicant presently incarcerated, on probation, on parole, or presently subject to an indictment for a felony or any crime involving or relating to financial misconduct or a false statement?		
7	Are any of the Applicant's products and/or services exported (directly or indirectly), or is there a plan to begin exporting (directly or indirectly) as a result of this loan? If yes, please answer below		
	Provide the estimated total export sales this loan will support?		
	List of principal countries of Export (list at least 1).		
8	Has the Applicant paid or committed to pay a fee to the Lender or a third party to assist in the preparation of the loan application or application materials, or has the Applicant paid or committed to pay a referral agent or broker a fee? If yes, provide details to your Lender (name of the third party and the amount of the fee). The applicant is not required to obtain or pay for unwanted services.		
9	Are any of the Applicant's revenues derived from gambling, loan packaging, lending activities, lobbying activities, or from the sale of products or services, or the presentation of any depiction, displays or live performances, of a prurient sexual nature? If yes, provide details under a separate attachment.		
10	Is the Applicant, any owner of the Applicant, or any business owned by them (Affiliates), presently involved in any legal action (including divorce?)		
11	Is the Applicant presently involved in any pending lawsuits? If yes, please provide details.		
12	Is any sole proprietor, partner, officer, director, stockholder with a 10 percent or more interest in the Applicant an SBA employee or a Household Member of an SBA employee?		
13	Is any employee, owner, partner, attorney, agent, owner of stock, officer, director, creditor or debtor of the Applicant a former SBA employee who has been separated from SBA for less than one year prior to the request for financial assistance?		
14	Is any sole proprietor, general partner, officer, director, or stockholder with a 10 percent or more interest in the Applicant, or a household member of such individual, a member of Congress, or an appointed official or employee of the legislative or judicial branch of the Federal Government?		
15	Is any sole proprietor, general partner, officer, director, or stockholder with a 10 percent or more interest in the Applicant, or a household member of such individual, a Federal Government employee or Member of the Military having a grade of at least GS-13 or higher (or Military equivalent)?		
16	Is any sole proprietor, general partner, officer, director, or stockholder with a 10 percent or more interest in the Applicant, or a household member of such individual, a member or employee of a Small Business Advisory Council or a SCORE volunteer?		

#	Guarantor 1 Questions	Yes	No
1	I am a U.S. Citizen		
2	I have Lawful Permanent Resident (LPR) Status		
	USCIs Registration Number		
	Country of Citizenship		
3	I am not a U.S. Citizen or Lawful Permanent Resident		
	Country of Citizenship		
4	Place of Birth (City, State, Country)		
5	Are you presently suspended, debarred, proposed for debarment, declared ineligible, voluntarily excluded from participation in a transaction by any Federal department or agency?		
6	Are you presently involved in bankruptcy or insolvency?		
7	Have you or any business you own ever obtained a direct or guaranteed loan from SBA, or another Federal agency loan program (including, but not limited to USDA, B&I, FSA, FHA, EDA), or been a guarantor on such a loan?		
8	Is any of the financing currently delinquent?		
9	Are you an owner of any other business? If yes, please list all businesses, tax IDs and ownership percentages. (List if yes)		
10	Are you presently incarcerated, on probation, on parole, or presently subject to an indictment for a felony or any crime involving or relating to financial misconduct or a false statement?		
11	Are you or any business owned by you, presently involved in any legal action (including divorce)? If yes, please provide details.		
12	Are you presently involved in any pending lawsuits? If yes, please provide details.		
13	If you are at least a 50% or more owner of the applicant business or operating company, are you more than 60 days delinquent on any obligation to pay child support arising under an administrative order, court order, repayment agreement between the holder and a custodial parent, or repayment agreement between the holder and a state agency providing child support enforcement services?		

#	Guarantor 2 Questions	Yes	No
1	I am a U.S. Citizen		
2	I have Lawful Permanent Resident (LPR) Status		
	USCIs Registration Number		
	Country of Citizenship		
3	I am not a U.S. Citizen or Lawful Permanent Resident		
	Country of Citizenship		
4	Place of Birth (City, State, Country)		
5	Are you presently suspended, debarred, proposed for debarment, declared ineligible, voluntarily excluded from participation in a transaction by any Federal department or agency?		
6	Are you presently involved in bankruptcy or insolvency?		
7	Have you or any business you own ever obtained a direct or guaranteed loan from SBA, or another Federal agency loan program (including, but not limited to USDA, B&I, FSA, FHA, EDA), or been a guarantor on such a loan?		
8	Is any of the financing currently delinquent?		
9	Are you an owner of any other business? If yes, please list all businesses, tax IDs and ownership percentages. (List if yes)		
10	Are you presently incarcerated, on probation, on parole, or presently subject to an indictment for a felony or any crime involving or relating to financial misconduct or a false statement?		
11	Are you or any business owned by you, presently involved in any legal action (including divorce)? If yes, please provide details.		
12	Are you presently involved in any pending lawsuits? If yes, please provide details.		
13	If you are at least a 50% or more owner of the applicant business or operating company, are you more than 60 days delinquent on any obligation to pay child support arising under an administrative order, court order, repayment agreement between the holder and a custodial parent, or repayment agreement between the holder and a state agency providing child support enforcement services?		

#	Guarantor 3 Questions	Yes	No
1	I am a U.S. Citizen		
2	I have Lawful Permanent Resident (LPR) Status		
	USCIs Registration Number		
	Country of Citizenship		
3	I am not a U.S. Citizen or Lawful Permanent Resident		
	Country of Citizenship		
4	Place of Birth (City, State, Country)		
5	Are you presently suspended, debarred, proposed for debarment, declared ineligible, voluntarily excluded from participation in a transaction by any Federal department or agency?		
6	Are you presently involved in bankruptcy or insolvency?		
7	Have you or any business you own ever obtained a direct or guaranteed loan from SBA, or another Federal agency loan program (including, but not limited to USDA, B&I, FSA, FHA, EDA), or been a guarantor on such a loan?		
8	Is any of the financing currently delinquent?		
9	Are you an owner of any other business? If yes, please list all businesses, tax IDs and ownership percentages. (List if yes)		
10	Are you presently incarcerated, on probation, on parole, or presently subject to an indictment for a felony or any crime involving or relating to financial misconduct or a false statement?		
11	Are you or any business owned by you, presently involved in any legal action (including divorce)? If yes, please provide details.		
12	Are you presently involved in any pending lawsuits? If yes, please provide details.		
13	If you are at least a 50% or more owner of the applicant business or operating company, are you more than 60 days delinquent on any obligation to pay child support arising under an administrative order, court order, repayment agreement between the holder and a custodial parent, or repayment agreement between the holder and a state agency providing child support enforcement services?		

#	Guarantor 4 Questions	Yes	No
1	I am a U.S. Citizen		
2	I have Lawful Permanent Resident (LPR) Status		
	USCIs Registration Number		
	Country of Citizenship		
3	I am not a U.S. Citizen or Lawful Permanent Resident		
	Country of Citizenship		
4	Place of Birth (City, State, Country)		
5	Are you presently suspended, debarred, proposed for debarment, declared ineligible, voluntarily excluded from participation in a transaction by any Federal department or agency?		
6	Are you presently involved in bankruptcy or insolvency?		
7	Have you or any business you own ever obtained a direct or guaranteed loan from SBA, or another Federal agency loan program (including, but not limited to USDA, B&I, FSA, FHA, EDA), or been a guarantor on such a loan?		
8	Is any of the financing currently delinquent?		
9	Are you an owner of any other business? If yes, please list all businesses, tax IDs and ownership percentages. (List if yes)		
10	Are you presently incarcerated, on probation, on parole, or presently subject to an indictment for a felony or any crime involving or relating to financial misconduct or a false statement?		
11	Are you or any business owned by you, presently involved in any legal action (including divorce)? If yes, please provide details.		
12	Are you presently involved in any pending lawsuits? If yes, please provide details.		
13	If you are at least a 50% or more owner of the applicant business or operating company, are you more than 60 days delinquent on any obligation to pay child support arising under an administrative order, court order, repayment agreement between the holder and a custodial parent, or repayment agreement between the holder and a state agency providing child support enforcement services?		

APPLICANT OWNER'S DEMOGRAPHIC INFORMATION (OPTIONAL)

Veteran/gender/race/ethnicity data is collected for program reporting purposes only. Disclosure is voluntary and will have no bearing on the loan application decision. A separate demographic information section should be completed for each individual who holds or control 20 percent or more of the beneficial ownership in the Applicant small business.

Owner's Legal Name (First name Last name)

Owner's Position

Veteran Status	Non-Veteran;	Veteran;	Service-Disabled Veteran;	Spouse of Veteran;	Not Disclosed
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Gender	Male;	Female;	Not Disclosed	Ethnicity	Hispanic or Latino;	Not Hispanic or Latino	Not Disclosed
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Race (more than 1 may be selected)	American Indian or Alaska Native;	Asian;	Black or African American;
	Native Hawaiian or Pacific Islander;	White;	Not Disclosed